

Katy Harvey, MS, RD, LD
Licensed Registered Dietitian
Client Data Sheet



Today's Date ___/___/___

Name _____
Last First Middle Initial

Home Address _____

City, State and Zip Code _____

Home Phone () _____ Cell Phone () _____ Work Phone () _____
May we call there? Yes/No May we call there? Yes/No May we call there? Yes/No

E-Mail _____

Social Security Number _____ Birth Date ___/___/___ Age _____ Sex _____

***Insured _____ Insured's Employer _____

Billing Address (if different from above) _____

Employers Name _____ Your Position _____

Address _____ Years with Employer _____

Education (# of Years) _____ Highest Degree _____ Usual Occupation _____

Referred By _____

Others in your family or living in the home with you:

Name	Age	Relationship to you
_____	_____	_____
_____	_____	_____
_____	_____	_____

In Emergency, Notify: (Please name two)

Name _____

Address _____

Phone _____

Relationship to you _____

Name _____

Address _____

Phone _____

Relationship to you _____

Family Physician: _____
Name Phone

Address _____ City _____ State _____ Zip _____

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Your Signature _____ Date ____/____/____

(This signature does not authorize release of information or obligate you in any way to InSight Counseling, LLC. or your Independent Practitioner. It is requested for your protection only)

***Regarding insurance: It is the responsibility of the client to file claims with their insurance company.
Your Practitioner does not maintain a supply of insurance forms. Payment is required at the time of service.

InSight Counseling, LLC is home to a network of Independent Practitioners.